**INTEREST RATES MARKET NOTICE**

**Date: 22 December 2017**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN239”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 27 December 2017**.**

**INSTRUMENT TYPE: ZERO COUPON NOTE**

**Bond Code** ASN239

**Nominal Issued** R 15,010,000.00

**Issue Price** 100%

**Coupon** (As per applicable pricing supplement)

**Trade Type** Price

**Final Maturity Date** 28 December 2022

**Books Close Date(s)** 18 December 2022

**Interest Payment Date(s)** 28 December 2022

**Last Day to Register** By 17:00 on17 December 2022

**Issue Date** 27 December 2017

**Date Convention** Modified Following

**Interest Commencement Date** 27 December 2017

**First Interest Payment Date** 28 December 2022

**Call / Step Up Date** 18 December 2018

**ISIN No.** ZAG000149147

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN239%20Pricing%20Supplement%2020171227.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN239%20Pricing%20Supplement%2020171227.pdf)

Please note that these Notes are designated as an Inward Listed Instruments as approved by the South African Reserve Bank. Therefore exchange control provisions apply to the trading and holding of these debt instruments.

•The Notes issued are subject to the terms and conditions of the Pricing Supplement agreed between the Issuer and the subscriber(s) for the Notes and the Terms and Conditions of the Notes as set out in the Structured Note Programme dated 01 March 2015;

•The performance of each Note issued is linked to the performance of an underlying third party entity and/or obligation stipulated in the Pricing Supplement in respect of the Note and accordingly, as the prospective purchaser will assume credit exposure to both the Issuer and such entity and/or obligation, the Note is only suitable for purchase by financially sophisticated investors after conducting all relevant independent investigations. The risks pertaining to credit-linked notes generally are more fully set out in the Programme Memorandum. Copies of the Programme Memorandum are available from the Issuer.

The Notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on the Notes issue please contact:

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